

Code	SHB
Company name	Saigon Hanoi Commercial Joint Stock Bank
Date	11/05/2021
Subject	Record date for implementing rights & stock dividend payment

Content:

On November 05 2021, the Hochiminh Stock Exchange issued Announcement No.1923/TB-SGDHCM about the record date of Saigon Hanoi Commercial Joint Stock Bank announces as follows:

- Ex-right date: November 11, 2021
- Record date: November 12, 2021
- 1. Reason & Purpose:
 - To pay stock dividend for 2020;
 - To implement rights to buy shares.
- 2. Content:
 - a. To pay stock dividend for 2020:
 - Exercise ratio: 100:10.5 (shareholder who owns 100 shares will receive 10.5 new shares.)
 - Expected issue volume: 202,183,028 shares
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: at the record date, shareholder A owned 8,550 shares. With 100:10.5 performing ratio, the shareholder A will receive: $8,550 * 10.5 / 100 = 897.75$ shares. According to rounding policy, the shareholder A receives 897 new shares and fractional shares of 0.75 will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Saigon Hanoi Commercial Joint Stock Bank.
 - b. To implement rights to buy shares:
 - Expected issuance volume: 539,154,742 shares
 - Issuance price: 12,500 dongs/share
 - Exercise ratio: 100:28 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 28 new shares).
 - Expected issue volume: 539,154,742 shares

- Plan to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down to units. The fractional shares (if any) and the unsold shares will be decided by the Board of Directors. These shares will be restricted in 01 year from the ending date.
- For example: At the record date, the shareholder A owns 2,014 shares. With performing ratio 100:28, the shareholder A will purchase: $2,014 * 28 / 100 = 563.92$ shares. According to rounding policy, the shareholder A purchases 563 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from November 19, 2021 to December 03, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from November 19, 2021 to December 08, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Saigon Hanoi Commercial Joint Stock Bank.
- Bank for blocking depository money:
 - Account holder: Saigon Hanoi Commercial Joint Stock Bank
 - Account number: 5555558668
 - Bank: Vietcombank – Ha Noi branch.